

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/10/2016		
To : Hong Kong Exchanges	and Clearing Limited		
Name of Issuer	Tao Heung Holdings L	imited	
Date Submitted	02/11/2016		
I. Movements in Authorised	Share Capital		
1. Ordinary Shares			
(1) Stock code :00573	Description :	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month 23,400,000,000	HK\$0.10	HK\$2,340,000,000
Increase/(decrease)	NIL	_	NIL
Balance at close of the mon	th <u>23,400,000,000</u>	HK\$0.10	HK\$2,340,000,000
(2) Stock code : N/A	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month		
Increase/(decrease)		<u> </u>	
Balance at close of the mon	th		

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the el currency):	nd of the month	(State HK	\$2,340,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,016,611,000	N/A	N/A	N/A
Increase/(decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	1,016,611,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Op	tion Schemes	of the Issuer)			
Particulars of share option						
scheme						
including EGM	ı	Movement duri	ng the month			No. of new shares of
approval date -		viovernent dan	ing the month		No. of new shares of	issuer which may be
(dd/mm/yyyy) and					issuer issued during	issued pursuant
class of shares		_				thereto as at close of
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	the month
1. Share						
Option						
Scheme						
(0.0 (0.0 (0.0 0.0 0.0 0.0 0.0 0.0 0.0 0						
(09/06/2007)						
Ordinary	NIL	NIL	NIL	NIL	NIL	3,220,000
shares	_					
(Note 1)						
2. N/A						
2. IN/A						
(/ /)						
shares						
(Note 1)						
(14010-1)						
3. N/A						
(/ /)						
shares						
(Note 1)					-	
		Tota	IA. (Ordina	ry shares)	NIL	
			(Preference		N/A	
			(Ot	her class)	N/A	
Total funds raised d	uring the mo	nth from exerc	ise			
of options (State cu				NIL		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	(/ /	,				
2. N/A	(/ /	/				
						_
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)			•			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
3. N/A	(/ /)	•			
				<u> </u>		
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Cubaccintian price			•			
EGM approval date (if applicable))	•			
4. N/A	•		•			
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total E	3. (Ordina	ary shares)	N/A	
			(Preferen	ice shares)	N/A	_
			(C	ther class)	N/A	

Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
-	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	 					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3. N/A	(/ /) —					
	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(/ /)	<u></u>				
	_ _					
	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	, , , ,		Total C. (Ordina		N/A	_
				ce shares)	N/A	=
			(O	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
-		
(/ /)		
shares (Note 1)		
2. <u>N</u> /A		
(/ /)		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
	1	

No. of new shares of share shares of shares there at cld. The return of the susuable (Note 1)	Ot	her Movements	in Issued Sha	are Capital					No. of
Class of shares N/A		Type of Issue						shares of issuer issued during the month pursuant	new shares of issuer which may be issued pursuant thereto as at close of the month
Issue and allotment		<u> </u>				N1/A			
At price Currency Currency						<u>N/A</u>			
Class of shares N/A	1.	Rights issue	At price :			(/ /)		
State Currency State Currency State Currency State Currency State Currency State Class Class					EGM approval date: (dd/mm/yyyy)	(/ /)		
State Currency State Currency State Currency State Currency State Currency State Class Class									
Class of shares N/A issue and allotment (dd/mm/yyyy) Class of shares N/A issue and allotment (dd/mm/yyyy) Class of shares N/A issue and allotment (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares N/A issue and allotment (dd/mm/yyyy) Class of shares (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)						<u>N/A</u>			
Class of shares N/A issuable (Note 1) 3. Placing At price: State Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares (/ /) (dd/mm/yyyy) 4. Bonus issue Issue and allotment (/ /) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)	2.	Open offer	At price :			(/ /)		
State Issue and allotment (/ /)					EGM approval date: (dd/mm/yyyy)	(/ /)		
State Issue and allotment (/ /)									
Class of shares N/A issuable (Note 1) 4. Bonus issue At price: currency Class of shares N/A issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)						<u>N/A</u>			
Class of shares N/A issuable (Note 1) 4. Bonus issue Sue and allotment (/ /) date : (dd/mm/yyyy)	3.	Placing	At price :			(/ /)		
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)						(/ /)		
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)									
date: (dd/mm/yyyy) EGM approval date: (/ /)						N/A			
2011 approvar dato:	4.	Bonus issue				(/ /)		
(αα/ππι/уууу)					EGM approval date: (dd/mm/yyyy)	(/ /)		

	T(1						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue			Class of shares	N/A			the month
5.	Scrip dividend	At price :	State currency ———	issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			·	EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)	<u>N/A</u>			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		<u>N</u>	<u>I/A</u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)		<u>N</u>	<u>I/A</u>			
10.	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		_
			_			/0			
			lot	al E			rdina share		
			(Pr	efe		се	share r clas	s) N/A	
<u> </u>									

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
N/A
Submitted by: Leung Yiu Chun
Till E (' D')
Title: Executive Director (Director Secretors or other duly outborized officer)
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.