# HKE香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/05/2011</u>

To : Hong Kong Exchanges and Clearing Limited

Name of IssuerTao Heung Holdings LimitedDate Submitted01/06/2011

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>00573</u> Descri	iption : Ordina	ry Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	23,400,000,000	HK\$0.10	HK\$2,340,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	23,400,000,000	HK\$0.10	HK\$2,340,000,000
(2) Stock code : <u>N/A</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code : <u>N/A</u> Desc	ription : No. of preference	Par value (State	Authorised share capital
	shares	currency)	(State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Desc	ription :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month			

Increase/(decrease) \_\_\_\_\_\_ \_\_\_\_\_

Total authorised share capital at the end of the month (State<br/>currency) :HK\$2,340,000,000

#### II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,016,141,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	785,000	N/A	N/A	N/A		
Balance at close of the month	1,016,926,000	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Particulars of share   option scheme   No. of new of issuer variable variable issues     approval date   Movement during the month   No. of new shares   may be issed pursuant the issues     (dd/mm/yyyy) and   of issuer issued   pursuant the month   as at close     class of shares   Granted   Exercised   Cancelled   Lapsed   pursuant thereto     issuable   Granted   Exercised   Cancelled   Lapsed   pursuant thereto   month     1. Share   Option	
including EGM   of issuer v     approval date   Movement during the month   No. of new shares   may be is     (dd/mm/yyyy) and   of issuer issued   pursuant the     class of shares   Granted   Exercised   Cancelled   Lapsed   pursuant thereto   month     1. Share   Option   Scheme	
approval date   Movement during the month   No. of new shares   may be is     (dd/mm/yyyy) and   of issuer issued   pursuant the     (also of shares   Granted   Exercised   Cancelled   Lapsed   pursuant thereto   month     1. Share   Option   Scheme	
(dd/mm/yyyy) and class of shares   issue intermediating the month     issuable   Granted   Exercised   Cancelled   Lapsed   pursuant thereto   month     1. Share   Option   Scheme	
class of shares   during the month as at close     issuable   Granted   Exercised   Cancelled   Lapsed   pursuant thereto   month     1. Share	
issuable   Granted   Exercised   Cancelled   Lapsed   pursuant thereto   month     1. Share   Option   Scheme	
1. Share   Option   Scheme   (09/06/2007)   Ordinary shares NIL   785,000 NIL   NIL 9,560	
Option     Scheme     (09/06/2007)     Ordinary shares   NIL     785,000   NIL   NIL   9,560	1
Scheme	
(09/06/2007)       Ordinary shares     NIL     785,000     NIL     NIL     9,56	
Ordinary sharesNIL785,000NILNILNIL9,56	
Ordinary sharesNIL785,000NILNILNIL9,56	
(Note 1)	5,000
2. N/A	
$\frac{2. \text{ N/A}}{2}$	
shares	
(Note 1)	
3. N/A	
shares	
(Note 1)	
Total A. (Ordinary shares) 785,000	
(Preference shares) N/A	
(Other class) N/A	
Total funds raised during the month from exercise of	
options (State currency) HKD1,248,150	

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value close of preceding mot	du	ercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
2. N/A		)					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
<u>3. N/A</u>							
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
4. N/A							
( / / ) Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> )							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
(uu/IIII/yyyy)	( / /	·					
		ſ	Fotal B.		nary shares)	N/A	
					ence shares)	N/A N/A	-
				(		- 1/ 1 -	

Convertibles (i.e. Convertible i	nto Shares of the l	ssuer which are to	be Listed)		No. of new	No. of new
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer
<u>1. N/A</u>						
Ctaphanda (:flistad)					·	
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 2. N/A	( / / )					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordin	nary sharee)	N/A	
				ence shares)	N/A N/A	
				Other class)	N/A	
				·		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
Full particulars including ECM approval data (dd/mm/www)		issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant	issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>	_	
shares (Note 1)	1	
2. N/A		
	1	
	-	
	-	
	-	
shares (Note 1)		
3. <u>N/A</u>	_	
shares (Note 1)	1	
Total D. (Ordinary shares)	1	
(Preference shares)		•
(Other class)		
(Ouler class)		

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	thereto as at close of
			Class of shares issuable ( <i>Note 1</i> )	N/A			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )	N/A			
2.	Open offer	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )	N/A			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

_			For M	ain	Board and GEM l	isted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable	N/A		-	
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares_ repurchased (Note 1)	N/A			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares_ redeemed ( <i>Note 1</i> )	N/A			
7.	Redemption of shares		( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable_ (Note 1)	N/A			
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
1						

	Type of Issue		No. of no shares of issuer which m No. of new shares of issuer issued during the month at close pursuant thereto the month the month
			Class of shares issuable <u>N/A</u> (Note 1)
9.	Capital reorganisation		Issue and allotment ( / / ) date : (dd/mm/yyyy)
			EGM approval date: ( / / ) (dd/mm/yyyy)
			Class of shares issuable <u>N/A</u> (Note 1)
10.	Other (Please specify)	At price : State	— Issue and allotment ( / / ) date : (dd/mm/yyyy)
			EGM approval date: ( / / ) (dd/mm/yyyy)
			Total E.(Ordinary shares)N/A(Preference shares)N/A(Other class)N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	785,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Share	e Capital").)

N/A
Submitted by: Leung Yiu Chun
Title: Executive Director
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.