

## **Monthly Return of Equity Issuer on Movements in Securities**

| For the month ended (dd/mm/yyyy):          | 31/03/2011                  |                                  |   |
|--|-----------------------------|----------------------------------|---|
| To: Hong Kong Exchanges and Clearin        | g Limited                   |                                  |   |
| Name of Issuer Tao H Date Submitted 06/04/ | Leung Holdings Lim<br>/2011 | ited                             |   |
| I. Movements in Authorised Share Capi      | tal                         |                                  |   |
| 1. Ordinary Shares                         |                             |                                  |   |
| (1) Stock code :Description                | iption : Ordina             | ry Shares                        |   |
|  | No. of ordinary shares      | Par value<br>(State<br>currency) | Authorised share capital (State currency)       |
| Balance at close of preceding month        | 23,400,000,000              | HK\$0.10                         | HK\$2,340,000,000                               |
| Increase/(decrease)                        | NIL                         |                                  | NIL   |
| Balance at close of the month              | 23,400,000,000              | HK\$0.10                         | HK\$2,340,000,000                               |
| (2) Stock code : N/A Descr                 | iption:                     |                                  |   |
|  | No. of ordinary shares      | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month        |                             |                                  |   |
| Increase/(decrease)                        |                             |                                  |   |
| Balance at close of the month              |                             |                                  |   |

| Stock code : N/A Des                | scription :              |                                  |   |
|-------------------------------------|--------------------------|----------------------------------|---|
|                                     | No. of preference shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month |                          |                                  |   |
| Increase/(decrease)                 |                          |                                  |   |
| Balance at close of the month       |                          |                                  |   |
|                                     |                          |                                  |   |
| 3. Other Classes of Shares          |                          |                                  |   |
|                                     | scription :              |                                  |   |
|                                     | No. of other             | Par value<br>(State<br>currency) | Authorised share capital                  |
|                                     | No. of other             | Par value<br>(State              | Authorised share capital                  |
| Stock code : N/A Des                | No. of other             | Par value<br>(State              | Authorised share capital                  |

## II. Movements in Issued Share Capital

|  | No. of ordin  | ary shares | No of preference | No. of other classes |
|--|---------------|------------|------------------|----------------------|
|  | (1)           | (2)        | shares           | of shares            |
| Balance at close of preceding month      | 1,016,141,000 | N/A        | N/A              | N/A                  |
| Increase/ (decrease)<br>during the month | NIL           | N/A        | N/A              | N/A                  |
| Balance at close of the month            | 1,016,141,000 | N/A        | N/A              | N/A                  |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share option scheme No. of new shares of issuer which including EGM approval date No. of new shares may be issued Movement during the month (dd/mm/yyyy) and of issuer issued pursuant thereto class of shares during the month as at close of the issuable Granted Exercised Cancelled pursuant thereto month Lapsed 1. Share Option Scheme (09/06/2007) Ordinary shares NIL NIL NIL NIL NIL 10,350,000 (*Note 1*) 2. N/A shares (*Note 1*) 3. N/A shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) NIL

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                            | Currency of nominal value | Nominal val<br>close of<br>preceding m | f du     | xercised<br>uring the<br>month | Nominal value at close of the month | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------------|--|----------|--------------------------------|-------------------------------------|---|--|
| 1. N/A  |                           |  |          |                                |                                     |   |  |
|   |                           |  |          |                                |                                     |   |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price |                           |  |          |                                |                                     |   |  |
| EGM approval date   |                           |  |          |                                |                                     |   |  |
| (if applicable)<br>(dd/mm/yyyy)   | ( / /                     | )                                      |          |                                |                                     |   |  |
| 2. N/A  |                           | ,                                      |          |                                |                                     |   |  |
|   |                           |  |          |                                |                                     |   |  |
| ( / / ) Stock code (if listed) Class of shares                                      |                           |  |          |                                |                                     |   |  |
| issuable (Note 1)   |                           |  |          |                                |                                     |   |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A           | ( / /                     | )                                      |          |                                |                                     |   |  |
|   |                           |  |          |                                |                                     |   |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1)                    |                           |  |          |                                |                                     |   |  |
| Subscription price EGM approval date  |                           |  |          |                                |                                     |   |  |
| (if applicable)<br>(dd/mm/yyyy)   | ( / /                     | )                                      |          |                                |                                     |   |  |
| 4. N/A  |                           |  |          |                                |                                     |   |  |
|   |                           |  |          |                                |                                     |   |  |
| Stock code (if listed) Class of shares  |                           |  |          |                                |                                     |   |  |
| issuable (Note 1)   |                           |  |          |                                |                                     |   |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)                   | ( / /                     | `                                      |          |                                |                                     |   |  |
| (dd/11111/yyyy)   | ( / /                     | )                                      |          |                                |                                     |   |  |
|   |                           |  | Total B. |                                | nary shares)_                       | N/A   |  |
|   |                           |  |          |                                | ence shares)Other class)            | N/A<br>N/A  |  |
|   |                           |  |          | (                              |                                     | 1 1/ 11   | -  |

| Convertibles (i.e. Convertible i              | nto Shares of the I            | Issuer which are to                | be Listed)                 |                              | No. of new<br>shares of<br>issuer issued   | •   |
|---|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| Class and description                         | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | during the<br>month<br>pursuant<br>thereto | issued pursuant<br>thereto as at<br>close of the<br>month |
| 1. N/A  |                                |                                    |                            |                              |  |   |
|   |                                |                                    |                            |                              |  |   |
|   |                                |                                    |                            |                              |  |   |
|   | <del></del>                    |                                    |                            |                              |  |   |
| Stock code (if listed)                        |                                |                                    |                            |                              |  | -   |
| Class of shares                               |                                |                                    |                            |                              |  |   |
| issuable (Note 1)                             |                                |                                    |                            |                              |  |   |
| Subscription price                            |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable)             |                                |                                    |                            |                              |  |   |
| (dd/mm/yyyy)                                  | ( / / )                        |                                    |                            |                              |  |   |
| 2. N/A  | ( ' ' )                        |                                    |                            |                              |  |   |
| 2. 17/1                                       |                                |                                    |                            |                              |  |   |
|   | <del></del>                    |                                    |                            |                              |  |   |
| -   | <del></del>                    |                                    |                            |                              |  |   |
| Stock code (if listed)                        |                                |                                    |                            |                              |  |   |
| Class of shares                               |                                |                                    |                            |                              |  |   |
| issuable (Note 1)                             |                                |                                    |                            |                              |  |   |
| Subscription price                            |                                |                                    |                            |                              |  |   |
| EGM approval date                             |                                |                                    |                            |                              |  |   |
| (if applicable)                               |                                |                                    |                            |                              |  |   |
| (dd/mm/yyyy)                                  | ( / / )                        |                                    |                            |                              |  |   |
| 3. N/A  |                                |                                    |                            |                              |  |   |
|   |                                |                                    |                            |                              |  |   |
|   |                                |                                    |                            |                              |  |   |
|   |                                |                                    |                            |                              |  |   |
| Stock code (if listed) Class of shares        |                                |                                    |                            |                              |  |   |
| issuable (Note 1)                             |                                |                                    |                            |                              |  |   |
| Subscription price                            |                                |                                    |                            |                              |  |   |
| EGM approval date                             |                                |                                    |                            |                              |  |   |
| (if applicable)                               |                                |                                    |                            |                              |  |   |
| (dd/mm/yyyy)                                  | ( / / )                        |                                    |                            |                              |  |   |
| 4. N/A  |                                |                                    |                            |                              |  |   |
|   |                                |                                    |                            |                              |  |   |
|   |                                |                                    |                            |                              |  |   |
|   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                        |                                |                                    |                            |                              |  |   |
| Class of shares                               |                                |                                    |                            |                              |  |   |
| issuable ( <i>Note 1</i> ) Subscription price |                                |                                    |                            |                              |  |   |
| EGM approval date                             |                                |                                    |                            |                              |  |   |
| (if applicable)                               |                                |                                    |                            |                              |  |   |
| (dd/mm/yyyy)                                  | ( / / )                        |                                    |                            |                              |  |   |
| _   |                                |                                    | Total C. (Ordin            |                              | N/A  |   |
|   |                                |                                    |                            | ence shares)                 | N/A  |   |
|   |                                |                                    | (                          | Other class)                 | N/A  |   |
|   |                                |                                    |                            |                              |  |   |

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

|  | No. of new shares of issuer issued during | No. of new shares of issuer which may be |
|--|---|--|
| Full particulars including EGM approval date (dd/mm/yyyy), | the month pursuant                        | issued pursuant thereto                  |
| if applicable, and class of shares issuable:               | thereto                                   | as at close of the month                 |
| 1. N/A   |   |  |
|  |   |  |
|  |   |  |
|  |   |  |
| shares (Note 1)  |   |  |
| 2 N/A  |   |  |
| 2. N/A   |   |  |
| -  |   |  |
|  |   |  |
| shares (Note 1)  |   |  |
| Shares (110te 1)   |   | -  |
| 3. N/A   |   |  |
|  |   |  |
|  |   |  |
| ( / / )  |   |  |
| shares (Note 1)  |   |  |
|  |   |  |
| Total D. (Ordinary shares)                                 |   |  |
| (Preference shares)  |   |  |
| (Other class)  |   |  |
|  |   |  |

| Ot | ther Movements in | Issued Share Capital          |   |       |   |  |                        |
|----|-------------------|-------------------------------|---|-------|---|--|------------------------|
|    |                   |                               |   |       |   | No. of new<br>shares of issuer<br>issued during<br>the month | thereto as at close of |
|    | Type of Issue     |                               |   |       |   | pursuant thereto   | the month              |
|    |                   |                               | Class of shares issuable. (Note 1)      | N/A   |   |  |                        |
| 1. | Rights issue      | At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |                        |
|    |                   |                               | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |                        |
|    |                   |                               |   |       |   |  |                        |
|    |                   |                               | Class of shares issuable. (Note 1)      | N/A   |   |  |                        |
| 2. | Open offer        | At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |                        |
|    |                   |                               | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |                        |
|    |                   |                               |   |       |   |  |                        |
|    |                   |                               | Class of shares issuable. (Note 1)      | N/A   |   |  |                        |
| 3. | Placing           | At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |                        |
|    |                   |                               | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |                        |
|    |                   |                               |   |       |   |  |                        |
|    |                   |                               | Class of shares issuable. (Note 1)      | N/A   |   |  |                        |
| 4. | Bonus issue       |                               | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |                        |
|    |                   |                               | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |                        |
|    |                   |                               |   |       |   |  |                        |

|    | Type of Issue                                 |   |       |   | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|----|---|---|-------|---|--|---|
|    |   | Class of shares issuable (Note 1)           | N/A   |   | -  |   |
| 5. | Scrip dividend At price : State currency ———  | Issue and allotment date : (dd/mm/yyyy)     | ( / / | ) |  |   |
|    |   | EGM approval date: (dd/mm/yyyy)             | ( / / | ) |  |   |
|    |   |   |       |   | -  |   |
|    |   | Class of shares-<br>repurchased (Note 1)    | N/A   |   |  |   |
| 6. | Repurchase of shares                          | Cancellation date : (dd/mm/yyyy)            | ( / / | ) |  |   |
|    |   | EGM approval date: (dd/mm/yyyy)             | ( / / | ) |  |   |
|    |   |   |       |   |  |   |
|    |   | Class of shares-redeemed (Note 1)           | N/A   |   |  |   |
| 7. | Redemption of shares                          | Redemption date : (dd/mm/yyyy)              | ( / / | ) |  |   |
|    |   | EGM approval date: (dd/mm/yyyy)             | ( / / | ) |  |   |
|    |   |   |       |   |  |   |
|    |   | Class of shares issuable. (Note 1)          | N/A   |   |  |   |
| 8. | Consideration issue At price : State currency | Issue and allotment<br>_date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |   | EGM approval date: (dd/mm/yyyy)             | ( / / | ) |  |   |
|    |   |   |       |   |  |   |

For Main Board and GEM listed issuers

|      |  |   |                         |       |                  | No. of new shares of   |
|------|--|---|-------------------------|-------|------------------|------------------------|
|      |  |   |                         |       |                  | issuer                 |
|      |  |   |                         |       | No. of new       | which may<br>be issued |
|      |  |   |                         |       | shares of issuer | pursuant               |
|      |  |   |                         |       | issued during    | thereto as             |
|      | T  |   |                         |       | the month        | at close of            |
|      | Type of Issue  |   |                         |       | pursuant thereto | the month              |
|      |  | Class of shares issua                   | ble N/A                 |       |                  |                        |
|      |  | (Note 1)                                |                         |       |                  |                        |
| 9.   | Capital reorganisation                                   | Issue and allotment date : (dd/mm/yyyy) | ( / /                   | )     |                  |                        |
|      |  | EGM approval date: (dd/mm/yyyy)         | ( / /                   | )     |                  |                        |
|      |  |   |                         |       |                  |                        |
|      |  | Class of shares issua (Note 1)          | ble N/A                 |       |                  |                        |
| 10.  | Other (Please specify) At price : State currency         | Issue and allotment date : (dd/mm/yyyy) | ( / /                   | )     |                  |                        |
|      |  | EGM approval date: (dd/mm/yyyy)         | ( / /                   | )     |                  |                        |
|      |  | Total E.                                | (Ordinary s             | share | s) N/A           |                        |
|      |  |   | (Preference s<br>(Other |       |                  |                        |
|      |  |   | (Other                  | Class | S)N/A            | -                      |
|      |  |   |                         |       |                  |                        |
|      |  |   |                         |       |                  |                        |
| Tota | al increase / (decrease) in ordinary shares during the   | e month (i.e. Total of A to             | E):                     | (1)   | NI               | L                      |
|      |  |   |                         | (2)   | N/               | A                      |
| То   | otal increase / (decrease) in preference shares during   | the month (i.e. Total of A              | A to E):                |       | N/               | Α                      |
| To   | otal increase / (decrease) in other classes of shares de | uring the month (i.e. Tota              | al of A to E):          |       | N/               | A                      |
| (The | ese figures should be the same as the relevant figure    | es under II above ("Move                | ements in Issu          | ed Sl | hare Capital").) |                        |

| NT/A   |
|--|
| N/A  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
| Submitted by: Leung Yiu Chun   |
| Title: Executive Director (Director, Secretary or other duly authorised officer) |
|  |
| Notes:   |

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.