# HKE 香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/03/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Tao Heung Holdings Limited
Date Submitted	03/04/2009

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 00573 Descr	ription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	23,400,000,000	HK\$0.10	HK\$2,340,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	23,400,000,000	HK\$0.10	HK\$2,340,000,000
(2) Stock code : <u>N/A</u> Descr	ription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		(State	capital
Balance at close of preceding month Increase/(decrease)		(State	capital

#### 2. Preference Shares

Stock code :	N/A	Descr	iption :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding n	nonth			
Increase/(decrease)					
Balance at close of	the month				
3. Other Classes of	Shares				
Stock code :	N/A	Descr	iption :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding n	nonth			

Increase/(decrease)

Balance at close of the month	
Durance at crose of the month	

Total authorised share capital at the end of the month (State<br/>currency) :HK\$2,340,000,000

#### II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,014,371,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	1,014,371,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and <sup></sup>		Movement duri	ng the month		No. of new shares of issuer issued	No. of new shares of issuer which may be issued pursuant thereto
class of shares issuable	Granted	Exercised	Cancelled	Lapsed	during the month pursuant thereto	as at close of the month
1. Share				1		
Option						
Scheme						
(09/06/2007)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	13,110,000
(Note 1)						
2. N/A						
2. IV/A						
( / / )						
shares						
(Note 1)						
3. N/A						
( / / )						
shares		. <u></u>				
(Note 1)		T		1 \	NUT	
		10	otal A. (Ordin	•	NIL N/A	
				nce shares)	<u>N/A</u> N/A	
	· · · · · · · · · · · · · · · · · · ·	<b>6</b>		Other class)	IN/A	
Total funds raised dur options (State currence		from exercise o	I	NIL		
options (state current	()			1111/		

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A		Nominal valu close of preceding ma	dı	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         2. N/A	( / /	)					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / /	)					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / /	)					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
			Total B.	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

states of shares         Stock code (if listed)         Class of shares         issuable (Note 1)         Stock code (if listed)         Class of shares         issuable (Note 1)         Stock code (if listed)         Class of shares         issuable (Note 1)         Stock code (if listed)         Class of shares         issuable (Note 1)         Stock code (if listed)         Class of shares         issuable (Note 1)         Stock code (if listed)         Class of shares         issuable (Note 1)         Stock code (if listed)         Class of shares         issuable (Note 1)         Stock code (if listed)         Class of shares         issuable (Note 1)         Stock code (if listed)         Class of shares         issuable (Note 1)         Stock code (if listed)         Class of shares         issuable (Note 1)         Stock code (if listed)         Class of shares         issuable (Note 1)         Stock code (if listed)         Class of shares         issuable (Note 1)         Stock code (if listed) <td< th=""><th>No. of new shares of issuer which may be issued pursuant thereto as at close of the</th></td<>	No. of new shares of issuer which may be issued pursuant thereto as at close of the					
_	outstanding	month	month	month	thereto	month
<u>1. N/A</u>	_ _ _					
Class of shares issuable (Note 1)		·				
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
Subscription price EGM approval date (if applicable)	shares of issuer issue during the close of the portunat at close of preceding during the close of the portunat thereto         description       outstanding       month       month       month       thereto         description       outstanding       month       month       month       month       thereto         description       outstanding       month       month       month       month       thereto         description       outstanding       month       month       month       month       thereto         description					
Class of shares						
amount     of preceding     during the     c       Class and description     outstanding     month     month       I. N/A     Image: Stock code (if listed)     Image: Stock code (if listed)     Image: Stock code (if listed)       Class of shares     Image: Stock code (if listed)     Image: Stock code (if listed)     Image: Stock code (if listed)       Subscription price     Image: Stock code (if listed)     Image: Stock code (if listed)     Image: Stock code (if listed)       Class of shares     Image: Stock code (if listed)     Image: Stock code (if listed)     Image: Stock code (if listed)       Class of shares     Image: Stock code (if listed)     Image: Stock code (if listed)     Image: Stock code (if listed)       Stock code (if listed)     Image: Stock code (if listed)     Image: Stock code (if listed)     Image: Stock code (if listed)       Class of shares     Image: Stock code (if listed)     Image: Stock code (if listed)     Image: Stock code (if listed)       Stock code (if listed)     Image: Stock code (if listed)     Image: Stock code (if listed)     Image: Stock code (if listed)       Stock code (if listed)     Image: Stock code (if listed)     Image: Stock code (if listed)     Image: Stock code (if listed)       Stock code (if listed)     Image: Stock code (if listed)     Image: Stock code (if listed)     Image: Stock code (if listed)       Stock code (if listed)     Image: Stock code (if listed						
amount         Class and description         outstanding         1. N/A						
issuable ( <i>Note 1</i> ) Subscription price						
(if applicable)	( / / )	<u> </u>	Total C. (Ordi	nary shares)	N/A	
			(Prefere	ence shares)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant	issued pursuant thereto
if applicable, and class of shares issuable:	thereto	as at close of the month
1. N/A		
shares (Note 1)	4	
		·
2. <u>N/A</u>	4	
shares (Note 1)		
3. N/A		
	-	
	4	
$\frac{(1,1)}{(1,1)}$	4	
shares (Note 1)		
	4	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Class of shares issuable N/A (Note 1)		Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price : State currency       Issue and allotment (dd/mm/yyyy) $(//)$ EGM approval date: $(//)$ $(//)$ 2. Open offer       At price : State currency       Class of shares issuable_N/A (Note 1)       N/A (Note 1)         2. Open offer       At price : State currency       EGM approval date: $(///)$ 3. Placing       At price : State currency       Class of shares issuable_N/A (Note 1)       N/A (Note 1)         3. Placing       At price : State currency       Class of shares issuable_N/A (Note 1)       N/A (Note 1)         4. Bonus issue       Class of shares issuable_N/A (Note 1)       N/A (Note 1)					N/A			
$\frac{(dd'nml'yyyy)}{(dd'nml'yyyy)} = \frac{(dd'nml'yyyy)}{(dd'nml'yyyy)}$ 2. Open offer At price : State currency Class of shares issuable N/A (Note 1) 3. Placing At price : State currency Class of shares issuable N/A (Note 1) 3. Placing At price : State currency EGM approval date: (dd'nml'yyyy) EGM approval date: (l / l ) (l ) (l ) (l ) (l ) (l ) (l )	1.	Rights issue	At price : State currency	Issue and allotment (	/ /	)		
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(//)$ EGM approval date: $(//)$ $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ 3. Placing       At price : State currency       Class of shares issuable       N/A         Issue and allotment $(//)$ Issue and allotment $(//)$ GM approval date: $(//)$ Issue and allotment $(//)$ 4. Bonus issue       Issue and allotment $(//)$ Issue and allotment $(//)$ EGM approval date: $(//)$ Issue and allotment $(//)$ Implement         GM approval date: $(//)$ Implement $(//)$ Implement				EGini approvar date.	/ /	)		
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(//)$ EGM approval date: $(//)$ $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ 3. Placing       At price : State currency       Class of shares issuable       N/A         Issue and allotment $(//)$ Issue and allotment $(//)$ GM approval date: $(//)$ Issue and allotment $(//)$ 4. Bonus issue       Issue and allotment $(//)$ Issue and allotment $(//)$ EGM approval date: $(//)$ Issue and allotment $(//)$ Implement         GM approval date: $(//)$ Implement $(//)$ Implement								
a. Placing       At price : State currency       Class of shares issuable $N/A$ (Note 1)         3. Placing       At price : State currency       Issue and allotment (1/1)         GM approval date:       (1/1)					N/A			
3. Placing       At price : State currency       Class of shares issuable N/A (Note 1)         Issue and allotment (///)       EGM approval date: (//)	2.	Open offer	At price : State currency		/ /	)		
3. Placing       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Bonus issue       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Class of shares issuable       N/A         (Note 1)       Issue and allotment $(///)$ Issue and allotment $(///)$ Issue and allotment         EGM approval date: $(///)$ Issue and allotment         Issue and allotment $(///)$ Issue and allotment         Issue and allotment $(///)$ Issue         EGM approval date: $(///)$ Issue					/ /	)		
3. Placing       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Bonus issue       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Class of shares issuable       N/A         (Note 1)       Issue and allotment $(///)$ Issue and allotment $(///)$ Issue and allotment         EGM approval date: $(///)$ Issue and allotment         Issue and allotment $(///)$ Issue and allotment         Issue and allotment $(///)$ Issue         EGM approval date: $(///)$ Issue								
4. Bonus issue					N/A			
4. Bonus issue	3.	Placing	At price : State currency	100 ac and anotherit	/ /	)		
4. Bonus issue       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / )					/ /	)		
4. Bonus issue       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / )								
4. Bonus issue       date : (dd/mm/yyyy)         EGM approval date:       ( / / )					N/A			
	4.	Bonus issue			/ /	)		
					/ /	)		

				For	Main	Board and GEM	listed issuers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)		N/.	A	-	
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(		)		
		EGM approval date: (dd/mm/yyyy)	(		)		
		Class of shares_ repurchased ( <i>Note 1</i> )		N/.	A	_	
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares_ redeemed ( <i>Note 1</i> )		N/.	A	-	
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(		)		
		EGM approval date: (dd/mm/yyyy)	(		)		
		Class of shares issuable (Note 1)		N/.	A	_	
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(		)		
		EGM approval date: (dd/mm/yyyy)	(		)		

				For M	ain E	Board and GEM I	isted issue
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which ma be issued pursuant thereto as at close o the month
			Class of shares issuable_ (Note 1)	N/A			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable_ (Note 1)	N/A			
10.	Other (Please specify)	At price : State currency	<ul> <li>Issue and allotment date : (dd/mm/yyyy)</li> </ul>	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
				Ordinary s eference s (Other	hare	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

N/A
Submitted by: Leung Yiu Chun
Title: <u>Executive Director</u>
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.